

**From:** [Jonathan Carroll](#)  
**To:** [Moore, Gary](#)  
**Cc:** [Steven Wilson](#); [Tommy Byrd](#); [Arredondo Alonzo](#)  
**Subject:** Fw: Ingleside Crude closing  
**Date:** Thursday, May 23, 2013 7:55:41 AM

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Gary:

I wish you had let me know of your intentions to drop by yesterday. I would have made myself available for your visit, had I known. I have been limited by my doctor for the amount of time spent in the office.

However, you can see by the email attached below, that we are still moving forward on closing the loan for Ingleside. I will follow shortly with a more updated analysis of where we are after I meet with the bank again later today.

Regards,

Jonathan Carroll

----- Forwarded Message -----

**From:** Bill Hartley <[bhartley@smeadvisors.com](mailto:bhartley@smeadvisors.com)>  
**To:** Tommy Byrd <[tbyrd@lazarusenergy.com](mailto:tbyrd@lazarusenergy.com)>  
**Cc:** Jonathan Carroll <[jcarroll@lazarusenergy.com](mailto:jcarroll@lazarusenergy.com)>  
**Sent:** Wednesday, May 22, 2013 6:01 PM  
**Subject:** Re: Ingleside Crude closing

Yes, you're correct. Just an update of what you sent previously. Plus an updated Personal Financial Statement from JC.

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[Bill Hartley](#)  
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SME Advisors LC  
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Dallas, TX 75201  
972-937-4307 p  
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**From:** Tommy Byrd <[tbyrd@lazarusenergy.com](mailto:tbyrd@lazarusenergy.com)>  
**Date:** Wednesday, May 22, 2013 5:26 PM  
**To:** Bill Hartley <[bhartley@smeadvisors.com](mailto:bhartley@smeadvisors.com)>  
**Cc:** Jonathan Carroll <[jcarroll@lazarusenergy.com](mailto:jcarroll@lazarusenergy.com)>  
**Subject:** Re: Ingleside Crude closing

So to be clear, we need 3/31/13 financials for LEH (including BDCO and excluding



9568161

Ingleside Crude LLC) and separate financials for Ingleside Crude LLC?

If so then its just an update of what we delivered around 5/1/13. The primary change was the reclass of AFNB note payable from LT to ST.

Please confirm. Thanks

Tommy L. Byrd

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**From:** Bill Hartley <[bhartley@smeadvisors.com](mailto:bhartley@smeadvisors.com)>  
**To:** Tommy Byrd <[tbyrd@lazarusenergy.com](mailto:tbyrd@lazarusenergy.com)>  
**Cc:** Jonathan Carroll <[jcarroll@lazarusenergy.com](mailto:jcarroll@lazarusenergy.com)>  
**Sent:** Wed, May 22, 2013 3:04:53 PM  
**Subject:** Ingleside Crude closing

Tommy

The bank just asked me to get updated financial statements through 3-31-2013 (or 4-30-2013) for Ingleside Crude, LLC and ALL affiliates. Because of the delay caused by the SBA stuff the 12-31-2012 statements won't work to close. These can be internally prepared draft statement so no need to tie to the penny.

Also Jon, the bank needs an updated personal financial statement from you as well.

Looks like everything will come together to close the week of June 3rd.

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